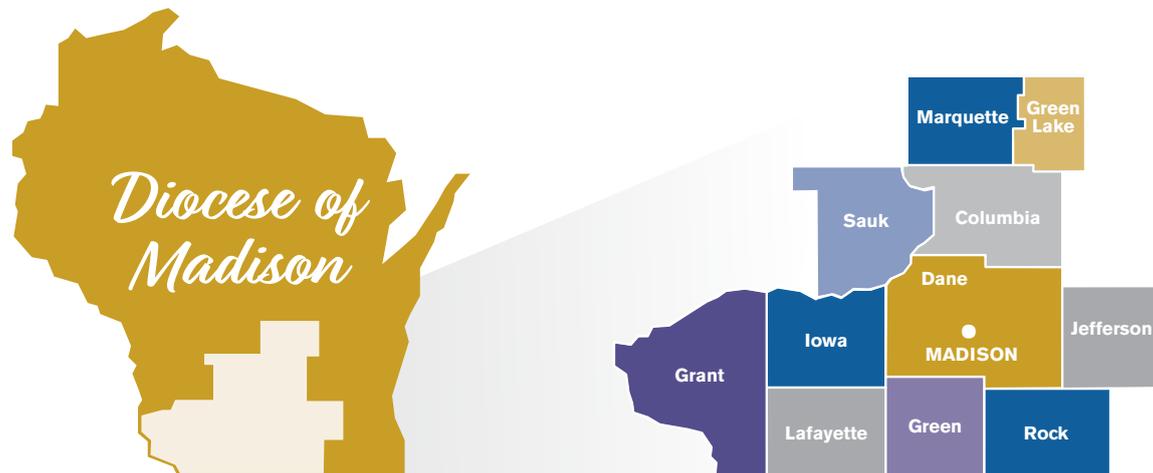




ANNUAL REPORT 2018

Together
WE CAN DO MORE

CDMF
Catholic Diocese of Madison
FOUNDATION



“The CDMF is a pervading presence of hope in our diocese. It is cultivating stewardship that responds to the needs of the Church and our own need as faithful Catholics to give of ourselves.”

– **MSGR. JAMES BARTYLLA**
PRESIDENT, CATHOLIC DIOCESE OF MADISON FOUNDATION



“Along with the challenges each year brings, comes great opportunity to thrive and deepen our faith. The Catholic Diocese of Madison Foundation (CDMF) is grateful for the opportunity to work, play, and pray alongside the faithful Catholics of this diocese. We are excited to share with you how our CDMF family has grown and continued to thrive in the fiscal year of 2017- 2018.

Eight new funds joined the CDMF family, passionately supporting parishes, Catholic education and works of mercy in our communities. The CDMF’s assets under management grew by over \$8.2 million, closing the fiscal year at over \$46.5 million. The CDMF needs your partnership to continue to make a difference. As you read through the following pages, prayerfully consider your role with the CDMF and how, together, we can do more.

The generosity and deep love of Christ shared with us by donors, fund holders, parishes and ministries reminds us each day what a blessing it is to share the good news of Jesus Christ and build the kingdom here in our diocese.”

Dawn Maurer

– **EXECUTIVE DIRECTOR, CATHOLIC DIOCESE OF MADISON FOUNDATION**

The CDMF fosters giving as a way of life, serving the 11 counties within the Diocese of Madison. We serve as a long-term funding source in direct support of our diocese. We will faithfully create opportunities for the CDMF to benefit the mission of the Church.



PARISHES



EDUCATION



VOCATIONS



MINISTRIES

Together we can do more

**Data represents number of funds in corresponding categories held with the CDMF as of June 30, 2018.*



PARISH ENDOWMENTS

Provide funding to parish programs and services

- Cathedral Parish of St. Raphael, Madison
- Queen of All Saints Congregation, Fennimore
- Ralph Ringelstetter Memorial (Divine Mercy Parish), Sauk City*
- St. Ann's Congregation Parish, Stoughton
- St. Mary Congregation, Pine Bluff
- St. Michael the Archangel Parish, Mount Horeb
- St. Olaf Parish, Deforest
- St. Thomas Aquinas Congregation, Madison

EDUCATION ENDOWMENTS

Provide funding to support parish faith formation, Catholic schools, and tuition assistance

- Hathaway Family Tuition Assistance, Diocese of Madison*
- John Paul Cullen Memorial Scholarship, Janesville
- St. Clare of Assisi Parish and St. Victor School, Monroe
- St. Dennis Catholic Education, Madison
- St. John Vianney Cure of Ars School, Janesville
- St. Mary Parish School, Bloomington
- St. Joseph Catholic School, Baraboo

VOCATION ENDOWMENTS

Provide funding for the education of seminarians of the Diocese of Madison

- Priests For Our Future
- Queen of Apostles Vocations

CATHOLIC MINISTRY ENDOWMENTS

Apostolate for Persons with Disabilities – Diocese of Madison

Provides support to programs serving individuals with disabilities

John J. Karsten Memorial

Provides assistance to people with disabilities and their families in Platteville parishes

McDonald Family Matthew 25:31– 46

Provides support for the works of mercy, as listed in Matthew 25, within Rock County

Saint Mother Teresa Mercy

Provides support for the Corporal and Spiritual Works of Mercy

DESIGNATED FUNDS

Provide support for parishes, with the option to fully expend funds

- Pope Saint John Paul II Cathedral, Diocese of Madison
- St. Albert the Great Parish, Sun Prairie
- St. Augustine's Congregation, Footville
- St. Joseph's Congregation, East Bristol
- St. Olaf Parish, Deforest
- St. Paul's Congregation, Evansville
- St. Peter Parish, Madison

**Indicates fund was accepted into the CDMF after June 30, 2018*

We will adhere to Catholic values in what we offer, how we invest, and the mission we support.

SEMINARIANS

The Priests for Our Future Endowment supports the increasing number of vocations to the priesthood in our diocese. The endowment provides funding for the recruitment, education and formation of seminarians studying to serve in the Diocese of Madison.

"I've gotten to know some of our seminarians and new priests and I'm always amazed at their humility and the deep love they radiate for God, the Church, and each person they encounter.

Their presence sparks a desire in me to live more fully, and I'm excited to see them develop as leaders that inspire! With men like these shepherding our parishes, I'm confident the diocese will flourish and draw more people to an ever-deepening love for Christ."

— LAURA ANGLE, ST. THOMAS AQUINAS PARISHIONER, MADISON

Seminarians

2017-2018

- 25 seminarians
- 3 men ordained priests
- 4 men ordained transitional deacons

2018-2019

- 5 new seminarians



Seminarians Stephen Brunner (left), and Lawrence Oparaji (right) pictured with the late Bishop Morlino at their Diaconate Ordination May 2018

Laura Angle along with other young adults from the Diocese of Madison congratulate Deacon Lawrence Oparaji on his recent ordination.



**I WILL GIVE YOU A NEW HEART AND PUT A NEW SPIRIT WITHIN YOU;
I WILL REMOVE YOUR HEART OF STONE AND GIVE YOU A HEART OF FLESH.
EZEKIEL 36:26**

"This verse sums up what seminary has been for me. For the past seven years, all my studies, my pastoral work, prayers have all been channeled towards receiving and accepting this new heart of Christ and this spirit of joy that Christ wants to freely give me so I can minister to his people. And every time I thank God, I also thank him for you, because your generosity has made seminary a possibility."

— DEACON LAWRENCE OPARAJI,
SEMINARIAN, DIOCESE OF MADISON

Seminarian Education

\$2,212,998 has been distributed thus far from the endowment as of June, 30 2018

SAINT MOTHER TERESA MERCY

The Saint Mother Teresa Mercy Endowment Fund (SMTM) provides perpetual assistance to ministries addressing the Corporal and Spiritual Works of Mercy in the Diocese of Madison. The fund was established in response to Pope Francis' urging to permanently memorialize the Year of Mercy.

"Thank you for the bibles and catechisms we received this fall for the Dane County Jail Catholic Apostolate. The members of the Apostolate are grateful to the Saint Mother Teresa Mercy Endowment Fund for these materials. They enrich our outreach at the jail, and help us to respond to the spiritual needs of the men and women who come to pray with us."

— **SUSAN HUNDT-BERGAN, COORDINATOR,
DANE COUNTY JAIL CATHOLIC APOSTOLATE**

Baptism of inmate at Dane County Jail



SMTM 2017-2018 *Distribution*

- \$570 for Catechesis to the Imprisoned
- \$2,500 to Pregnancy Helpline towards the 24-hour helpline
- \$2,500 to Hope Haven to support those suffering from addiction
- \$18,216 to The Beacon to support those suffering from homelessness

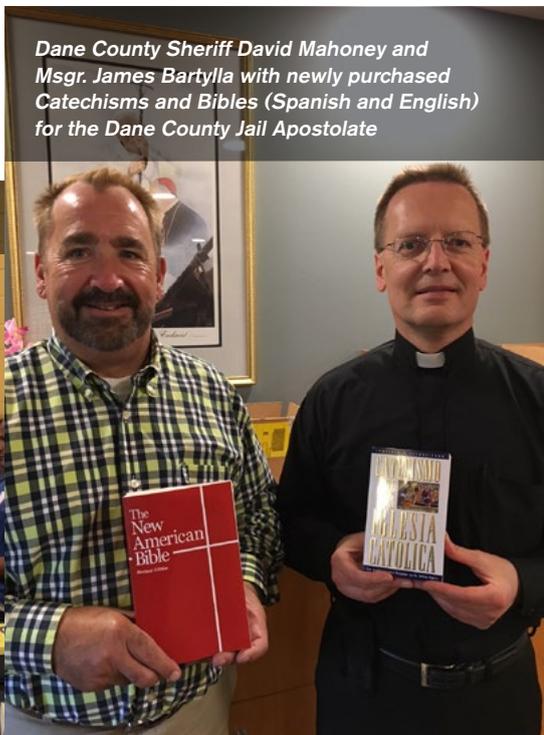


Volunteers at The Beacon assist with laundry to help support those suffering from homelessness.



Pregnancy Helpline phone volunteers provide compassionate, active listening and connect callers with community resources.

Dane County Sheriff David Mahoney and Msgr. James Bartylla with newly purchased Catechisms and Bibles (Spanish and English) for the Dane County Jail Apostolate



The Beacon is a homeless day resource center that is committed to providing services that address the causes of homelessness in an environment that allows people to feel welcome, safe, and respected.

Guests have access to resources and professional staff to assist them with housing, employment, mental health and substance abuse counseling; as well as services that help restore their dignity such as showers and laundry facilities.



Saint Mother Teresa
Mercy Endowment Fund

Visit diocesemadisonfoundation.org/saint-mother-teresa-mercy to learn more about the fund and support the works of mercy in our diocese.

DISTRIBUTIONS

\$38,374



PARISHES

supported parish programs and services

\$63,071



EDUCATION

supported parish faith formation programs and Catholic schools

\$1,991,183



VOCATIONS

aided seminarian education

\$391,005



MINISTRIES

assisted ministries performing works of mercy and those supporting people with disabilities

\$2,483,633 WAS DISTRIBUTED FROM THE CDMF IN FY 2017-2018

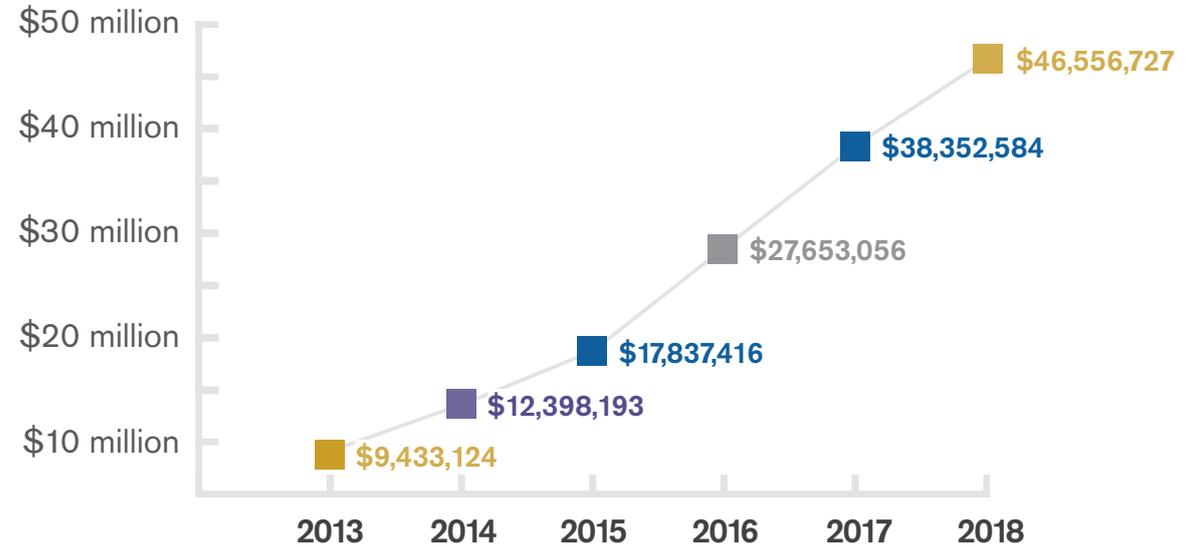


Sub-committee of the CDMF Board of Directors

FINANCIAL SNAPSHOT

CDMF ASSETS UNDER MANAGEMENT

For a complete review of the CDMF 2017-2018 audited financial statements with independent auditors' report, visit diocesemadisonfoundation.org.



We will faithfully and skillfully create opportunities for the CDMF to benefit the mission of the Church.

PARISH SPOTLIGHT

QUEEN OF ALL SAINTS PARISH, FENNIMORE

The Queen of All Saints Parish Endowment offers assistance in carrying out the parish's faith mission. The endowment fund is a permanent investment fund from which a 5% distribution is currently offered annually to support the life and programs of Queen of All Saints Parish.

"There's a security that comes with working with the CDMF. Our parish endowment provides us with a return on our investment and the surety that we are securing the future of our parish while living out our Catholic faith."

— MARY ANN CARMODY, FINANCE MANAGER, QUEEN OF ALL SAINTS, FENNIMORE

Consider making a recurring monthly gift online!

- Automatically withdraws on a regular basis
- No checks to write or remember
- Provides uninterrupted consistent funding

PARTNERING WITH US

The CDMF offers many ways to support the parishes, Catholic schools, and community ministries of our diocese that have touched your life. Consider how the CDMF can partner with you to strengthen our diocese. We offer a balance of present and planned gifts that enable each of us to make a lasting impact.

WAYS TO GIVE NOW:

- Support a parish, school or ministry by making a gift to an existing fund (see Funds page for a full list of current funds held with the CDMF)
- Make a monetary gift by mail
- Transfer appreciated securities
- Make a gift online using a credit card or direct withdrawal from your checking or savings account
- Establish a new endowment to memorialize a meaningful event in your life or leave a legacy of a family member or ministry who has impacted your life

PLANNING FOR THE FUTURE:

- Designate an endowment as the beneficiary of your life insurance policy or retirement plan
- Remember the CDMF in your will



GETTING TO KNOW US

LEADERSHIP

An independent Board of Directors governs all operations and affairs of the CDMF. Current board members include the Bishop, Vicar General, and Chancellor of the Diocese of Madison, along with fifteen independent board members who represent different walks of life, professional experience, and regions of the diocese.

Rev. Msgr. James Bartylla

CDMF President
Diocese of Madison

William Yallaly

Chancellor
Diocese of Madison

Michael Arbet

Senior Portfolio Manager
Milestone Investment Advisors
Sacred Hearts of Jesus & Mary,
Sun Prairie

Richard Brachman

Retired Market Chairman
Town Bank
St. Bernard, Middleton

Dennis Breunig

CPA/Partner
Smith & Gesteland, LLP
St. Mary, Pine Bluff

Rev. Msgr. Michael Burke

Pastor Emeritus
St. Maria Goretti, Madison

Ann Casey

VP Finance & Operations
Madison Community Foundation
St. Maria Goretti, Madison

Mark Cullen

Chairman
JP Cullen & Sons, Inc
St. John Vianney, Janesville

Philip Galassie

Retired COO/Partner
Baker Tilly Virchow Krause, LLP
St. John Vianney, Janesville

Matthew Gonnering

CEO
Widen Enterprises
St. John the Baptist, Waunakee

Elaine Hathaway

Retired CPA
Family Charitable Fund Advisor
St. Bernard, Middleton

Paul Jadin

Former President
MadREP
St. Maria Goretti, Madison

Matthew Lee

Partner
Foley & Lardner, LLP
St. Thomas Aquinas, Madison

Joseph Leone

Attorney
DeWitt Ross & Stevens
Cathedral, Madison

Mark Meloy

CEO
First Business Bank
St. Maria Goretti, Madison

James Rosemeyer

Owner/Investment Advisor
Rosemeyer Management Group
St. Mary, Platteville

Rev. Randy Timmerman

Pastor
St. Dennis, Madison

STAFF

This is our home too. As your CDMF staff we strive to make giving easier.

We look forward to partnering with donors and fund holders to increase faith, hope, and charity in our diocese.

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Development Impact Manager
608-821-3049
Nikki.Pflieger@diocesemadisonfoundation.org

Learn more about our team at
diocesemadisonfoundation.org/aboutus



*We will serve
as a long term
funding source
in direct support
of our Diocese
and its Bishop.*

*Together we
can do more*

Together
WE CAN DO MORE



CDMF
Catholic Diocese of Madison
FOUNDATION

Visit us online to make a gift today www.diocesemadisonfoundation.org

Thank you to our fund holders and the Catholic Herald for contributing photos throughout this report

